

Company Name		
Address		
City	State	ZIP
Contact Phone Number	Website	

PREPARED FOR

Customer Name
Customer Company

PRODUCT COMPARISON

Financial Product Name (Life/Annuity Insurance, Property & Casualty Insurance, Mortgage, or Investment/Equity Product)	Total Cost/Premium	Benefit/Coverage Limits	Supplemental Coverages/ Deductible/Down Payment Additional Product Information
<i>Option 1 [with carrier, underwriter, or company administrator name]</i>	<i>[Total, annual, or monthly cost/ contribution]</i>	<i>[Coverage limits, benefit, growth/ income estimates, or total mortgage amount]</i>	<i>[Additional information on financial product]</i>
<i>Option 2 [with carrier, underwriter, or company administrator name]</i>	<i>[Total, annual, or monthly cost/ contribution]</i>	<i>[Coverage limits, benefit, growth/ income estimates, or total mortgage amount]</i>	<i>[Additional information on financial product]</i>
<i>Option 3 [with carrier, underwriter, or company administrator name]</i>	<i>[Total, annual, or monthly cost/ contribution]</i>	<i>[Coverage limits, benefit, growth/ income estimates, or total mortgage amount]</i>	<i>[Additional information on financial product]</i>